



October 13, 2016

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines

Attention : **JOSE VALERIANO B. ZUÑO III**
OIC-Head, Disclosure Department

Subject : **PUBLIC OWNERSHIP REPORT**

Dear Sir,

We hereby submit the Public Ownership Report of Rockwell Land Corporation ("Rockwell Land") as of 30 September 2016.

Very truly yours,

Ellen V. Almodiel
Senior Vice-President for Finance
and Chief Finance Officer

ROCKWELL LAND CORPORATION
Computation of Public Ownership as of June 30, 2016

| | |
|--|---------------|
| Number of Issued Shares | 6,243,382,344 |
| Less: Number of Treasury Shares (if any) | 126,620,146 |

| | |
|------------------------------|---------------|
| Number of Outstanding Shares | 6,116,762,198 |
| Less: | |

| | % to Total Outstanding Shares | Number of Shares | Total | Grand Total |
|---|----------------------------------|---------------------|--------------------------|-------------|
| Directors: | | | | |
| Manuel M. Lopez | | | | |
| Direct | 0.07 % | 4,107,268 | | |
| Direct Lopez, Manuel M. &/or Ma. Teresa L. Lopez | 0.15 % | 8,869,411 | | |
| Direct Manuel Moreno Lopez or Maria Teresa Lagdameo Lopez | 0.06 % | 3,960,000 | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Oscar M. Lopez | | | | |
| Direct | 0.00 % | 119,376 | | |
| Direct Lopez, Oscar M. &/or Consuelo R. Lopez | 0.00 % | 55,521 | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Nestor J. Padilla | | | | |
| Direct | 0.35 % | 21,150,000 | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Miguel Ernesto L. Lopez | | | | |
| Direct | 0.00 % | 68,693 | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Eugenio L. Lopez III | | | | |
| Direct | | | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Manuel L. Lopez Jr. | | | | |
| Direct | 0.00 % | 75,000 | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Federico R. Lopez | | | | |
| Direct | | | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Francis Giles B. Puno | | | | |
| Direct Puno, Francis Giles &/or Ma. Patricia D. Puno | 0.00 % | 5,656 | | |
| Indirect (thru _____) | | | | |
| Ferdinand Edwin S. CoSeteng | | | | |
| Direct | 0.00 % | 1 | | |
| Indirect (thru _____) | | | | |
| Oscar J. Hilado | | | | |
| Direct | | | | |
| Indirect (thru _____) | 0.00 % | 1 | | |
| Monico V. Jacob | | | | |
| Direct | 0.00 % | 2 | | |
| Indirect (thru _____) | | | | |
| Sub-total | | | <u>38,410,936</u> | |
| Officers: | | | | |
| Enrique I. Quiason | | | | |
| Direct | 0.00 % | 3,575 | | |
| Indirect (thru _____) | | | | |
| Esmeraldo C. Amistad | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Valerie Jane L. Soliven | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Maria Lourdes L. Pineda | | | | |
| Direct | 0.00 % | 132,818 | | |
| Indirect (thru _____) | 0.00 % | 8,454 | | |

ROCKWELL LAND CORPORATION
Computation of Public Ownership as of June 30, 2016

| | % to Total Outstanding Shares | Number of Shares | Total | Grand Total |
|---|----------------------------------|---------------------|----------------------|----------------------|
| Ellen V. Almodiel | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Estela Y. Dasmariñas | | | | |
| Direct | 0.00 % | 1,882 | | |
| Indirect (thru _____) | | | | |
| Abel L. Roxas | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Adela D. Flores | | | | |
| Direct | 0.00 % | 4,340 | | |
| Indirect (thru _____) | | | | |
| Davy T. Tan | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Divino M. Villanueva, Jr. | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Angela Marie B. Pagulayan | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Jesse S. Tan | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Geraldine B. Brillantes | | | | |
| Direct | 0.00 % | - | | |
| Indirect (thru _____) | | | | |
| Sub-total | | | 151,069 | |
| Principal Stockholders: | | | | |
| First Philippine Holdings Corporation | | | | |
| Direct | 86.58 % | 5,296,015,375 | | |
| Indirect (thru _____) | | | | |
| Sub-total | | | 5,296,015,375 | |
| Affiliates: | | | | |
| Direct | | | | |
| Indirect (thru _____) | | | | |
| | | | - | |
| Others: | | | | |
| <i>Government</i> | | | | |
| <i>Banks</i> | | | | |
| <i>Employees</i> | | | | |
| <i>Lock-Up Shares</i> | | | | |
| | | | - | 5,334,577,380 |
| Total Number of Shares Owned by the Public | | | | 782,184,818 |

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

$\frac{782,184,818}{6,116,762,198} = \underline{\underline{12.79\%}}$

| | | |
|---|---|---------------|
| Number of Issued and Outstanding Shares | = | 6,116,762,198 |
| Number of Outstanding Shares | = | 6,116,762,198 |
| Number of Treasury Shares | = | 126,620,146 |
| Number of Listed Shares | = | 6,243,382,344 |
| Number of Foreign-Owned Shares | = | 96,615,784 |
| Foreign Ownership Level (%) | = | 1.58% |
| Foreign Ownership Limit (%) | = | 40% |

Note: Please observe the same cut-off date.