COVER SHEET

Company Name

SEC Registration Number														
6	2	8	9	3										

R	0	С	K	W	E	L	L		L	A	N	D		C	0	R	P	0	R	A	T	Ι	0	N		A	N	D	
S	U	B	S	Ι	D	Ι	A	R	Ι	E	S																		
Principal Office (No./Street/Barangay/City/Town/Province)																													
2	F	,	8		R	0	С	K	W	E	L	L	,		H	Ι	D	A	L	G	0		D	R	Ι	V	E		
R	0	С	K	W	E	L	L		С	E	N	Т	E	R	,		M	A	K	A	Т	Ι		С	Ι	Т	Y		
Form Type Department requiring the report Secondary License Type, If Applicable 1 7 - C Image: Company's Email Address Company's Email Address																													
ellena@rockwell.com.ph										7-793-0088								N/A											
No. of Stockholders									-	Annual Meeting Month/Day								_	Fiscal Year Month/Day										
	45,427 (as of 31 Jan 2024)										June 14, 2023									December 31									
	The designated Name of Contact Person										NTACT PERSON INFORMATIO ed contact person <u>MUST</u> be an Officer of the Email Address ena@rockwell.com.ph							he Co Te											
												Con	tact	Pers	on's	Ado	lress	6											
G	rou	nd	Flo	or, l	East	t Po	diu	m, J	loya	n Lo	ofts	& T	ow	ers,	28]	Plaz	za D	rivo	e, R	ock	well	Ce	ente	r, N	lak	ati (City	120	00

Note: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. February 28, 2024 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 62893 3. BIR Tax Identification No. 004-710-062-000
- 4. **ROCKWELL LAND CORPORATION** Exact name of issuer as specified in its charter
- N/A
 Province, country or other jurisdiction of incorporation
 Industry Classification Code:
- 7. 2/F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City
 1200

 Address of principal office
 Postal Code
- 8. (632) 7 793 00 88 Issuer's telephone number, including area code
- 9. N/A Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

COMMON SHARES

6,116,762,198 shares (As of January 31, 2024)

11. Indicate the item numbers reported herein:

Item 9 – Other Events

At the regular meeting of the Board of Directors (BOD) of the Corporation held today, the BOD approved the following items:

- 1. PHP5 Billion term loan facility of up to ten years with Philippine National Bank (PNB). The proceeds of the loan will be used to fund capital expenditures, land acquisitions, and other investments.
- PHP5 Billion term loan facility of up to seven years with Rizal Commercial Banking Corporation (RCBC). The proceeds of the loan will be used to fund capital expenditures, land acquisitions, and other investments.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION

Issuer

ELLEN V. ALMODIEL Executive Vice-President, Chief Finance and Compliance Officer

February 28, 2024