

Item 9 – Other Events

The Board of Directors of Rockwell Land Corporation (“Company”), in its special meeting held today approved the public offering of up to P5.0 billion seven years and one quarter unsecured peso-denominated fixed-rate retail bonds. The Company also appointed First Metro Investment Corporation (FMIC) as Issue manager and Lead Underwriter. Proceeds of the said bonds issuance will be used to partially finance its various capital expenditures particularly for the Proscenium project.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION
Issuer



ELLEN V. ALMODIEL
Vice-President for Finance
and Chief Finance Officer

September 19, 2013